



PROPERTY TAX INCREASE DEFERRAL PROGRAM APPLICATION

Complete the following information and return by October 1st to:

The City of Temiskaming Shores
325 Farr Drive, City Hall
Haileybury, ON P0J 1K0

I am applying for:

- Program 1: Senior Deferral
- Program 2: Disability Deferral

Assessment Roll Number: 54 18 _____

Property Owner Information

Last Name	First Name
Owner's Address	Property Address
How long have you owned/lived in the above property?	Phone Number
Owner's Social Insurance Number - -	Spouse's Social Insurance Number - -
Date of Birth (Senior's Application only)	Spouse's Date of Birth
Year Month Day	Year Month Day

Have you made any improvements to your property over the past year that would affect your tax levy? Yes No

Senior Homeowner with a Low Income

Please attach copies of documents as required for income verification:

- Notice(s) of Assessment of Income Tax that was Received from Revenue Canada by Applicant and all others occupying the residential home.
- Copy of Old Age Security T-4A.
- Proof of receipt of a registered pension or registered annuity, registered under the Income Tax Act (Canada).

Homeowner with Low Income & a Disability

Please attach copies of documents as required for income verification:

- Notice(s) of Assessment of Income Tax that was Received from Revenue Canada by Applicant and all others occupying the residential home.
- Proof of receipt of assistance paid under: the Ontario Disability Support Program Act, 1997; or Family Benefits Act (Ontario); or a disability paid under the Guaranteed Annual Income Systems program for the disabled (per by-law). (Include copies of cheque stubs).

Important Information

A property tax reduction from a successful assessment appeal may alter the amount of your tax deferral

The last day for filing this application is October 1st.

For further information, please call (705) 672-3363 ext. 4121

The property tax deferral applies to current taxes only and not to tax arrears and the property taxes must remain in good standing.

Original documentation must accompany application and we will copy.

Statement to be Signed by Applicant

I occupy residential property in the City of Temiskaming Shores and have been assessed as Owner of such property for at least one year immediately preceding the date of this application.

I acknowledge this property is my principal residence and I have not applied for a tax deferral on any other property this year.

I agree to notify the City of any changes which would affect my eligibility for the tax deferral, including changes to household income or property assessment.

I understand that the deferral amount is a special lien and must be repaid to the City once the property changes ownership or ceases to be occupied as my principal residence or I am no longer an eligible low income person. I agree to notify the City if the property changes ownership or if I cease to occupy it as my principal residence.

I authorize the release by third parties of all information the Treasurer of the City of Temiskaming Shores may require to verify this application.

Date of Application _____
Year Month Day

Telephone No. _____

Applicant Signature: _____

Spouse Signature: _____

**SENIORS LOW-INCOME SENIORS & LOW-INCOME DISABLED
PERSONS PROPERTY TAX DEFERRAL PROGRAM**

General Information

To be eligible for either a total or partial tax deferral, the property owner must be a senior citizen who is at least 65 years of age or a low-income disabled person (as determined below).

- **SENIOR 65 AND OLDER**
 - Seniors must provide documentation to verify their proof of age

- **LOW-INCOME DISABLED**
 - Disabled persons must provide documentation to verify that they are in receipt of benefits under one of the following programs:
 - Ontario Disability Support Program (ODSP) OR in receipt of disability amounts under the Social Assistance Reform Act OR
 - Guaranteed Annual Income System (GAINS) for the Disabled and be eligible to claim a disability amount as defined under the *Income Tax Act (Canada)*

The property for which the taxes are payable must be located in The City of Temiskaming Shores and must be owned by an eligible senior or disabled person as a principal residence on January 1st of the eligible year.

The cumulative amount of the deferred and outstanding taxes cannot exceed 75% of the assessed value of the property.

All deferred taxes become payable upon disposition or transfer of the property except for a transfer of ownership to a spouse.

**SENIORS AND DISABLED PERSONS MUST APPLY ANNUALLY FOR THE
TAX DEFERRAL BY OCTOBER 1ST OF EACH TAXATION YEAR FOR
WHICH A DEFERRAL IS REQUESTED**

OFFICE USE ONLY

Taxation Year for Which Deferral is Requested: _____

Date Application Received: _____

Maximum Cumulative Deferral:	CVA \$ _____ x 75%	\$ _____
Current (_____) Property Taxes		\$ _____
<i>Minus</i> Previous (_____) Taxes		(\$ _____)
Tax Increase		\$ _____
<i>Minus</i> \$300 threshold		(\$ _____)
Current Year Deferral		\$ _____
<i>Add</i> Outstanding Taxes		\$ _____
Cumulative Deferral		\$ _____

Eligibility Verified

Approved by _____

Date _____